

Fill in this information to identify the case:

United States Bankruptcy Court
Southern District of New York

Case number (If known): 18 - Chapter 15

☐ Check if this is an
amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Madison Asset LLC

2. Debtor's unique identifier For non-individual debtors:

☐ Federal Employer Identification Number (EIN) _____

☐ Other _____ Describe identifier _____

For individual debtors:

☐ Social Security number: xxx - xx- _____

☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

☐ Other _____ Describe identifier _____

3. Name of foreign representative(s) Martin Nicholas John Trott and Christopher James Smith, in their capacity as the Joint Official Liquidators (the "Petitioners") of Madison Asset LLC (in Official Liquidation)

4. Foreign proceeding in which appointment of the foreign representative(s) occurred Debtor in liquidation proceedings under Part V of the Cayman Islands Companies Law (2018 Revision) pending in the Grand Court of the Cayman Islands.

5. Nature of the foreign proceeding

Check one:

☒ Foreign main proceeding

☐ Foreign nonmain proceeding

☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☐ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

☒ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

On July 4, 2018, pursuant to an order of the Cayman Court, a copy of which is annexed as Exhibit "A" to the Verified Petition, Mr. Trott was appointed as the Official Liquidator of the Company. Thereafter, by order dated August 17, 2018, a copy of which is annexed as Exhibit "B" to the Verified Petition, Mr. Smith was appointed as the Joint Official Liquidator of the Company.

Debtor

Madison Asset LLC
Name

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7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)? ☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.) ☒ Yes

8. Others entitled to notice Attach a list containing the names and addresses of:
- (i) all persons or bodies authorized to administer foreign proceedings of the debtor
 - (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
 - (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses	Country where the debtor has the center of its main interests:	Debtor's registered office:
	<u>Cayman Islands</u>	
		Number Street
		P.O. Box
		City State/Province/Region ZIP/Postal Code
		Country
	Individual debtor's habitual residence:	Address of foreign representative(s):
	Number Street	Number Street
	P.O. Box	P.O. Box
	City State/Province/Region ZIP/Postal Code	City State/Province/Region ZIP/Postal Code
	Country	Country

10. Debtor's website (URL) _____

11. Type of debtor

Check one:

☒ Non-individual (check one):

☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership

☐ Other. Specify: _____

☐ Individual

Debtor

Madison Asset LLC
Name

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12. Why is venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

13. Signature of foreign representative(s)

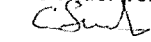
I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X



Signature of foreign representative

Christopher James Smith
Printed name

Executed on 09/18/2018
MM / DD / YYYY

X

Signature of foreign representative

Printed name

Executed on
MM / DD / YYYY

14. Signature of attorney

X



Signature of attorney or foreign representative

Date 09/18/2018
MM / DD / YYYY

Printed name Andrew Rosenblatt

Firm name NORTON ROSE FULBRIGHT US LLP

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